



THE OTAGO MASONIC CHARITABLE TRUST

APPLICATION FOR FINANCIAL ASSISTANCE - 2022

Full Name of Organisation	
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Location of your Organisation	

Postal Address		
		Post Code:
Phone		Mobile:
email		Web site:

Contact Person		
Address		
Phone		email

Your Principal Activity	
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Are you a Branch of a National Organisation ?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
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Summarise briefly the purpose for which funds are being applied;
<i>Please also include a covering letter outlining details of your organisation and project.</i>

AMOUNT of assistance required from the Trust	\$
How much are you contributing ?	\$

Have you applied for funding for this project elsewhere ?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
If YES details		

Continue over

PLEASE refer to enclosed “Notes for Guidance of Applicants” page attached.

NOTE: Applications may be ruled invalid unless ALL questions are answered and the correct information accompanies the Application.

Electronic format Applications will not be accepted

- CHECKLIST:**
- Copies of your last **TWO** ANNUAL FINANCIAL RECORDS, attached.
 - Copies of your last **TWO** ANNUAL REPORTS, attached.
 - A brief background of your organization.
 - A FULL explanation of what the money requested will be used for, and what funds are already available. (preferably included in your covering letter)
 - Details of the Total Price, Costings, and Two Quotations.
 - Application signed and dated. (*bottom of this page*)

The more information you make available, the more it could help your application.

A ‘Covering’ Letter is generally of assistance to The Trust as a Summary.

Funds to successful Applicants will be distributed in Mid June 2022

Please READ this Declaration and SIGN below;

We, the undersigned, hereby declare that the information provided in this application to be true and to the best of our knowledge, give assurance that any funds granted by the Otago Masonic Charitable Trust, will be used solely for the purposes for which they have been applied for, as indicated above, and as advised by the Trust when approving the grant.

We understand the Otago Masonic Charitable Trust is under no obligation to approve any or part of any application, and is not required to explain or justify the decision to approve or decline an application. We understand a list of successful applicants, and sums granted, will be made available to the public.

President / Chairperson; Date.

Secretary / Treasurer; Date

CLOSING DATE = Thursday 31 MARCH 2022

The Application Form, with supporting documentation, **must be received** by the Trusts District Secretary’s, no later than 31st March.

LATE APPLICATIONS WILL NOT BE CONSIDERED.

**For details where to send your Application & documentation;
See ‘Notes and Guidelines for Applicants’**

For any Assistance, please contact any Masonic Lodge,
or the Trust Secretary – ph 027 2213526 email info.omct@xtra.co.nz